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Attorneys for U.S. Bank National Association and U.S. Bank Trust National Association, as

Owner Trustee

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
GENERAL MOTORS CORP., et al.	)	Case No. 09-50026 (REG)
Debtors.	)	Jointly Administered
	)	
	)	

## **AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS	)	
	)	SS.
COUNTY OF COOK	)	

Elizabeth Arnold, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by the law firm of LATHAM & WATKINS LLP, 233 South Wacker Dr., Ste. 5800, Chicago, IL 60606.

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On December 14, 2009, I caused true and correct copies of the 1) Notice of

Withdrawal of Objection of GE Capital Corporation and Certain of Its Affiliates and U.S. Bank,

as Owner Trustee on its Behalf, to (I) Debtors' Motion to Assume and Assign Certain Executory

Contracts and (II) to Notice of (A) Debtors' Intent to Assume and Assign Certain Executory

Contracts, Unexpired Leases of Personal Property and Unexpired Leases of Nonresidential Real

Property and (B) Cure Amounts Related Thereto(Docket No 1143); 2) Notice of Withdrawal of

Supplemental Objection of GE Capital Corporation and Certain of its Affiliates to Notice of (I)

Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of

Personal Property and Unexpired Leases of Non Residential Real Property and (II) Cure

Amounts Related Thereto(Docket No 2491); and (3) Notice of Withdrawal of Objection of GE

Capital Corporation and Certain of its Affiliates and U.S. Bank, as Owner Trustee on its Behalf,

to (I) Debtors' Motion to Assume and Assign Certain Executory Contracts and (II) to Notice of

(A) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of

Personal Property and Unexpired Leases of Nonresidential Real Property and (B) Cure Amounts

Related Thereto(Docket No 3271), to be served upon the parties identified in Exhibit A hereto in

the manner indicated therein.

2.

3. Additionally, on December 14, 2009, I caused true and correct copies of

the above-referenced pleadings to be served electronically on notice parties via the Court's Case

Management/Electronic Case Filing (CM/ECF) system.

/s/ Elizabeth Arnold

Elizabeth Arnold

Sworn to before me this 14th

Day of December 2009.

/s/ Magdalini Rizakos

Notary Public

My commission expires: 05/25/2013

### Exhibit A

#### **VIA FED-EX**

Honorable Robert E. Gerber United States Bankruptcy Court For the Southern District of New York One Bowling Green New York, NY 10004

Diana G. Adams, Esq.
Office of the United States Trustee
33 Whitehall Street
21<sup>st</sup> Floor
New York, NY 10004

## VIA FIRST CLASS MAIL

Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq. and Joseph H. Smolinsky, Esq.)

Motors Liquidation Company 300 Renaissance Center Detroit, Michigan 48265 (Attn: Ted Stenger)

General Motors Company 300 Renaissance Center Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.)

Cadwalader, Wickersham & Taft LLP One World Financial Center New York, New York 10281 (Attn: John J. Rapisardi, Esq.)

United States Department of the Treasury 1500 Pennsylvania Avenue NW, Room 2312 Washington, DC 20220 (Attn: Joseph Samarias, Esq.)

Vedder Price, P.C. 1633 Broadway, 47th Floor New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.)

Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, New York 10036 (Attn: Adam C. Rogoff, Esq., Robert T. Schmidt, Esq. and Amy Caton, Esq.)

U.S. Attorney's Office, S.D.N.Y. 86 Chambers Street, Third Floor New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.)